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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:

Chapter 11

Case No. BK-13-50301(MKN)

RODEO CREEK GOLD INC.

Jointly Administered

**STIPULATION AMONG THE
 DEBTORS, THE DIP AGENT AND
 THE COMMITTEE EXTENDING THE
 AGREED-UPON DEADLINE FOR
 FILING A CHAPTER 11 PLAN AND
 DISCLOSURE STATEMENT**

- ☐ Affects this Debtor
☒ Affects all Debtors
☐ Affects Antler Peak Gold Inc.
☐ Affects Hollister Venture Corporation
☐ Affects Touchstone Resources Company

Rodeo Creek Gold, Inc. and its affiliated debtors and debtors in possession (each a “Debtor” and collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), Credit Suisse AG, as administrative agent and collateral agent (the “DIP Agent”), and the Official Committee of Unsecured Creditors in these Chapter 11 Cases (the “Committee” and collectively with the Debtors and the DIP Agent, the “Parties”), by and through their respective undersigned counsel, hereby stipulate and agree as follows (this “Stipulation”) in accordance with the following facts and recitals:

RECITALS

A. On February 25, 2013 (the “Petition Date”), the Debtors commenced these Chapter 11 Cases by each filing a voluntary petition under Chapter 11 of the United States Bankruptcy Code.

B. On April 8, 2013, the United States Bankruptcy Court for the District of Nevada (the “Court”) entered the *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 552 and Fed. R. Bankr. P. Rule 4001(b) and (c) (I) Authorizing Debtors to (A) Obtain Postpetition Financing; and (B) Use Cash Collateral; (II) Granting Liens, Including Priming Liens, and Superpriority Claims, (III) Granting Adequate Protection, and (IV) Granting Related Relief* [Docket No. 342] (the “DIP Order”).¹

C. The DIP Order provides, in relevant part, that “The Debtors, after consultation with the Monitor, shall file a chapter 11 plan in form and substance satisfactory to the DIP Agent and the Committee (the “Plan”) and related disclosure statement, each consistent with the terms of [the DIP Order], on or before April 22, 2013, and seek confirmation of the Plan on an expedited basis.” DIP Order ¶ 29(e).

D. The Parties have agreed to extend the filing deadline for the Plan and related disclosure statement through and including April 29, 2013.

STIPULATION

NOW, THEREFORE, IT IS HEREBY STIPULATED as follows:

1. The DIP Order shall be modified to reflect the agreed upon extension of time for filing the Plan and related disclosure statement, such that the words “on or before April 22, 2013” now appearing in paragraph 29(e) of the DIP Order shall be replaced by “on or before April 29, 2013”.

2. For the avoidance of doubt, the extension of the agree-upon deadline for filing the Plan and related disclosure statement set forth in this Stipulation shall not (i) constitute an event of default under the terms of the DIP Agreement or a violation of the DIP Order, (ii) cause any termination of the Commitments of the DIP Lenders (each as defined in the DIP Agreement) set

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the DIP Order.

1 forth in the DIP Agreement, or (iii) prevent the Debtors from borrowing funds up to the full amount
2 of the Priority Term Facility.

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1 Dated: April 18, 2013

MAUPIN, COX & LEGOY, P.C.

2 By: /s/ Christopher D. Jaime

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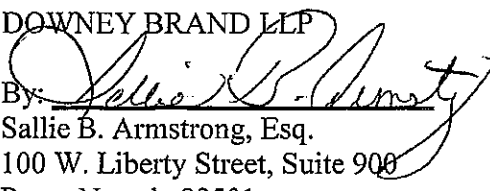
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